

**DECLARATION IN RESPECT OF STATUTORY RETURNS SUBMITTED BY
OFF-SHORE SUBSIDIARIES, BRANCHES AND ASSOCIATES**

DI 099A

(To accompany all statutory returns submitted by the above institutions in terms of the Regulations relating to Mutual Banks)

Name of subsidiary/branch/associate

Period ended 19.... Host Country

A. DECLARATION

We, the undersigned, hereby declare as follows in respect of each of the statutory statements and returns (identified and rendered in the manner indicated in the space provided for such purposes below) submitted herewith in respect of the period indicated above:

1. GENERAL

- (i) The information contained in the statements and returns is to the best of our knowledge and belief correct; and
(ii) the statements and returns have been compiled in accordance with the provisions of the Regulations relating to Mutual Banks.

2. FORM DI 100

The issued primary and secondary share capital and primary and secondary unimpaired reserve funds of the above-mentioned mutual bank have on (date) been reduced with the amounts of the items mentioned in paragraphs (i) to (iv) of section 48(5)(a) of the Act.

3. FORM DI 403

This mutual bank has from the fifteenth business day of the month following the quarter for which the preceding return of form DI 403 had been submitted to date maintained, and will continue to maintain for every day until the fourteenth business day of the month following the quarter to which this return relates, the prescribed minimum amount of issued primary and secondary share capital and primary and secondary unimpaired reserve funds as prescribed either in regulation 23(4) or in terms of such requirements of the host country, should the latter be greater, and complies/will comply, as from the fifteenth business day of the month following the quarter to which this return relates, with the aforesaid requirement relating to the maintenance of the prescribed minimum amount of issued primary and secondary share capital and primary and secondary unimpaired reserve funds. (If the mutual bank failed to comply with the prescribed requirement, the declaration shall be qualified, and a statement showing the relevant deficiency(ies), for every day on which a deficiency existed, shall accompany this return.)

B. FORMS SUBMITTED

The following statement(s) and return(s), as identified with a cross in the space provided, are submitted herewith in the format as indicated below with a cross:

Form number	Heading of form	Format of information		In the event of a query, the S.A. Reserve Bank may contact:		
		Hard copy	Electronic	Name	Tel. no.	Ext:
- Form DI 100	- Balance sheet					
- Form DI 110	- Off-balance-sheet activities					
- Form DI 200	- Income statement					
- Form DI 403	- Quarterly return to be rendered by off-shore subsidiaries, branches and associates as contemplated in regulation 5(2)(b)					
- Form DI 505	- Report of large exposure					
- Form DI 520	- Assets bought in					
- Form DI 702	- Return regarding investments and interests held					
"HASH" TOTAL ON DISKETTE						

Signed at this day of 19.....

Chief Accounting Officer

Chief Executive Officer